



GOOD MORNING
Have Good Trading Day

THURSDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	28111	-49	-0.18
NIFTY	8530	-12	-0.14

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	55.26	-1.97
HDFCBANK	57.31	-3.34
ICICIBK	10.06	-1.76
INFY	35.02	-1.96
TATAMOTOR	44.15	-3.12
WIPRO	13.53	-1.81

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	813.19
FIIs Index Future	-1386.70
FIIs Index Options	1582.77
FIIs Stock Future	-186.52
FIIs Stock Options	6.64
DII's Eq (Provisional)	96.52

CURRENCY

RBI RATE	25-MAR-2015
RUPEE - \$	62.3419
EURO	68.1210
YEN 10	52.0700
GBP	92.6463

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17718	-292	-1.62
NASDAQ	4876	-118	-2.37
NIKKEI	19436	-309	-1.57
HANG SENG	24578	+50	+0.21
SGX NIFTY	8485	-41	-0.48

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES%
GOLD	1198.6	+1.6
SILVER	16.990	-0.010
CRUDE	51.41	+2.20
COPPER	2.7960	+0.0040
NATURAL GAS	2.747	+0.007

WORLD EVENTS

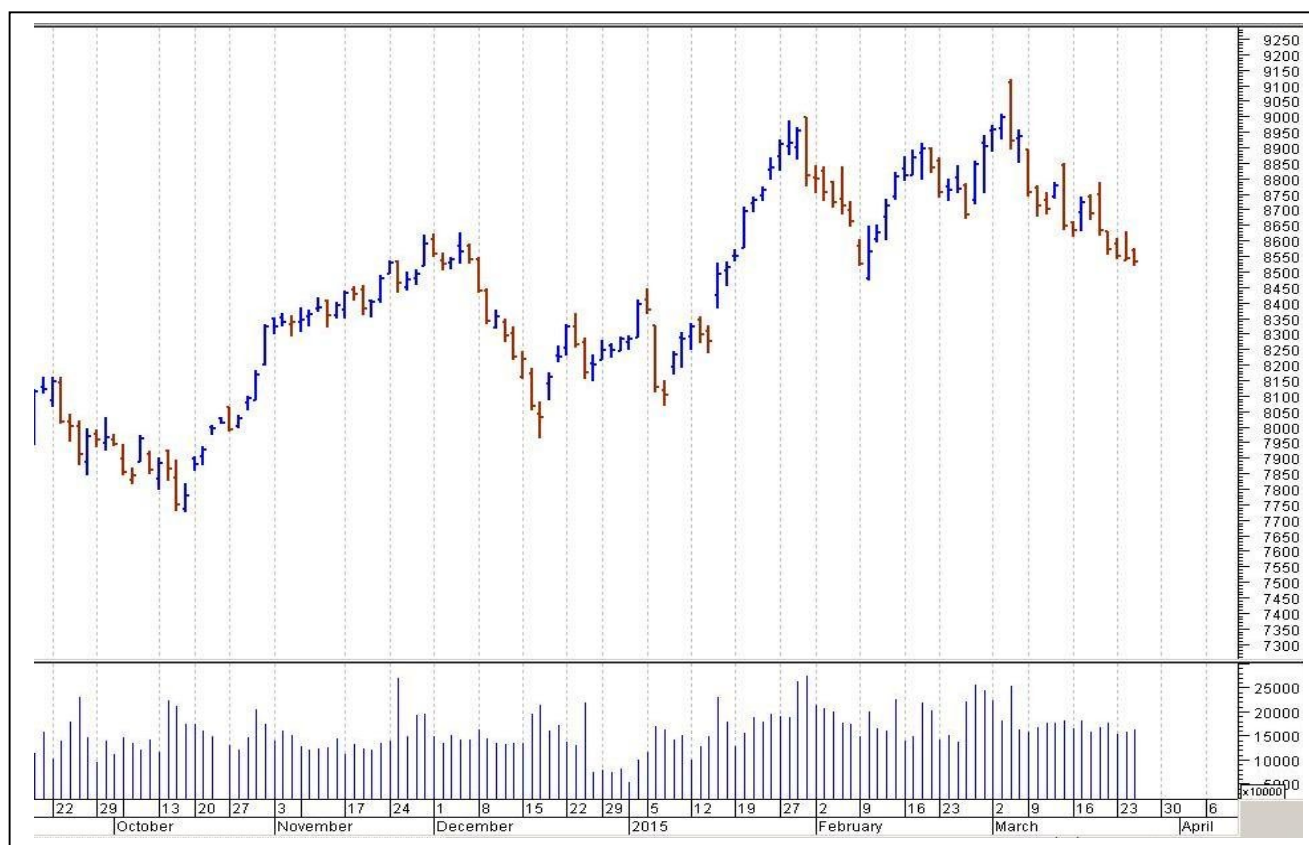
- US:Unemployment Claims
- FOMC Member Lockhart Speaks
- UK: Retail Sales m/m
- FPC Statement
- CBI Realized Sales

TOP STORY

- NDMC to auction Taj Mansingh within 3 months IHCL gets a 3 month extension for operating the Taj Mansingh.
- ONGC OVL's output may rise 5% this fiscal – FinEx Co to invest `40,000 Cr in KG Basin over 4 yrs–BL
- Praj Ind signs MoU to become a licensee for bio fuels co Gevo - BL
- M&M may buy design firm, Pininfarina, known for Ferraris & Maseratis – FinEx
- REI Agro: RBI detects fraud, CBI probe likely – FinEx
- Suzlon to sell SE Forge & other assets to raise Rs 2500 cr – TOI
- L&T plans to hive off its electrical and automation business - ET
- IFCI proposes to offload its entire stake in MCX in the open market by the end of FY15 - ET
- J&K govt gets a coal block jointly with NTPC in Odissa
- Hero MotoCorp, Magneti Marelli JV opens new centre in Manesar.



NIFTY CHART



MARKET COMMENTARY

Indian equity markets closed with moderate losses in Wednesday's trade. Traders were seen piling positions in Auto, FMCG and Consumer Durables stocks while selling was witnessed in Capita Goods, PSU and Power sector stocks. For today's trade Nifty likely to trade in the range between 8555 – 8595 in the upper side and 8510 – 8490 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8530	8510	8490	8470	8430	8555	8595	8630	8670



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
IRB	250.05	247	257	265	TRADING CALL
HDFCBANK (SHORT)	1036.3	1048	1021	1011	TRADING CALL
APOLLOHOSP	1426.3	1411	1455	1465	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
DYNAMATECH	3773	3710	3990	4150	TRADING CALL
IFBIND	579.9	572	592	615	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
UNITDSPR	CLSA GLOBAL MARKETS PTE LTD	B	2,155,518	3,722
UNITDSPR	CLSA (MAURITIUS) LIMITED	S	2,155,518	3,722
GODREJPROP	GODREJ N BOYCE MFG CO LTD	B	3,045,000	257

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
DYNAMATECH	GOLDMAN SACHS INDIA FUND LTD	BUY	157179	3550
DYNAMATECH	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	SELL	300000	3616.68
EASUNREYRL	SOCIEDADE DE FOMENTO INDUSTRIAL PRIVATE LIMITED	SELL	164335	37.67

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

UNITECH



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1581.70	1569.87	1558.03	1583.33	1595.17	1608.63
AMBUJACEM	248.80	245.07	241.33	250.28	254.02	259.23
ASIANPAINT	808.50	801.55	794.60	809.45	816.40	824.30
AXISBANK	562.20	555.02	547.83	561.08	568.27	574.33
BAJAJ-AUTO	2016.85	2005.00	1993.15	2020.00	2031.85	2046.85
BANKBARODA	165.85	163.50	161.15	166.15	168.50	171.15
BHARTIARTL	395.00	388.82	382.63	393.13	399.32	403.63
BHEL	236.65	234.13	231.62	237.67	240.18	243.72
BPCL	748.70	735.08	721.47	745.57	759.18	769.67
CAIRN	223.00	220.07	217.13	221.98	224.92	226.83
CIPLA	711.45	705.68	699.92	712.07	717.83	724.22
COALINDIA	361.80	357.47	353.13	364.43	368.77	375.73
DLF	165.05	160.87	156.68	163.18	167.37	169.68
DRREDDY	3510.60	3484.73	3458.87	3529.87	3555.73	3600.87
GAIL	380.20	375.33	370.47	383.87	388.73	397.27
GRASIM	3570.40	3535.35	3500.30	3586.10	3621.15	3671.90
HCLTECH	1007.15	978.23	949.32	998.02	1026.93	1046.72
HDFC	1354.55	1337.52	1320.48	1359.23	1376.27	1397.98
HDFCBANK	1034.25	1028.00	1021.75	1037.35	1043.60	1052.95
HEROMOTOCO	2595.75	2582.18	2568.62	2604.57	2618.13	2640.52
HINDALCO	132.90	132.02	131.13	133.23	134.12	135.33
HINDUNILVR	886.40	880.40	874.40	889.00	895.00	903.60
ICICIBANK	316.90	312.33	307.77	315.67	320.23	323.57
IDFC	165.35	163.48	161.62	166.37	168.23	171.12
INFY	2219.10	2203.52	2187.93	2216.33	2231.92	2244.73
ITC	326.75	325.62	324.48	327.13	328.27	329.78
JINDALSTEL	153.00	151.33	149.67	153.92	155.58	158.17
JPASSOCIAT	23.95	23.67	23.38	24.13	24.42	24.88
KOTAKBANK	1326.55	1315.57	1304.58	1329.03	1340.02	1353.48
LT	1632.75	1613.78	1594.82	1645.32	1664.28	1695.82
LUPIN	2008.90	1984.95	1961.00	2010.95	2034.90	2060.90
M&M	1210.35	1196.60	1182.85	1205.80	1219.55	1228.75
MARUTI	3614.75	3582.40	3550.05	3605.65	3638.00	3661.25
NTPC	147.35	144.27	141.18	149.58	152.67	157.98
ONGC	309.65	306.75	303.85	311.60	314.50	319.35
PNB	155.50	152.70	149.90	157.60	160.40	165.30
POWERGRID	146.50	145.62	144.73	147.08	147.97	149.43
RANBAXY	831.20	821.30	811.40	830.15	840.05	848.90
RELIANCE	844.90	840.77	836.63	845.13	849.27	853.63
RELINFRA	427.00	422.20	417.40	426.30	431.10	435.20
SBIN	265.40	262.90	260.40	267.50	270.00	274.60
SSLT	196.80	192.60	188.40	195.05	199.25	201.70
SIEMENS	1364.50	1346.07	1327.63	1357.03	1375.47	1386.43
SUNPHARMA	1052.05	1040.17	1028.28	1053.98	1065.87	1079.68
TATAMOTORS	541.85	535.03	528.22	540.32	547.13	552.42
TATAPOWER	77.35	76.77	76.18	77.83	78.42	79.48
TATASTEEL	323.15	320.45	317.75	324.70	327.40	331.65
TCS	2573.75	2541.30	2508.85	2577.65	2610.10	2646.45
ULTRACEMCO	2766.00	2734.10	2702.20	2781.90	2813.80	2861.60



CORPORATE ACTION / BOARD MEETINGS

NSE Circular Ref.No.: 240/2015:- Delisting - Winsome Diamonds and Jewellery Limited (WINSOMEDJ)

wef March 31, 2015

NSE Circular Ref.No.: 288/2015:- Face Value Split - Kansai Nerolac Paints Limited (KANSAINER) from Rs. 10 to Rs. 1 w.e.f. March 26, 2015

NSE Circular Ref.No.: 310/2015:- Ranbaxy Laboratories Limited (RANBAXY) will be suspended from trading w.e.f. April 6, 2015 (i.e. closing hours of trading on April 1, 2015) due to Scheme of Amalgamation with SUNPHARMA.

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
BFUTILITIE	26-Mar-15	Annual General Meeting	
KANSAINER	26-Mar-15	Face Value Split From Rs 10 To Re 1	
WABAG	26-Mar-15	Bonus 1 : 1	
COROMANDEL	27-Mar-15	Dividend	2
GAMMNINFRA	27-Mar-15	Annual General Meeting	
SBBJ	30-Mar-15	Dividend	
MERCK	30-Mar-15	Annual General Meeting / Dividend	6
KSERASERA	30-Mar-15	Face Value Split From Rs 10 To Re 1	
KSBPUMPS	30-Mar-15	Annual General Meeting / Dividend	5.5
FAGBEARING	30-Mar-15	Dividend	7.5
POLARIS	30-Mar-15	Dividend	5
SKFINDIA	8-Apr-15	Annual General Meeting / Dividend	2.5
COLPAL	8-Apr-15	Dividend	
ADVANTA	9-Apr-15	Annual General Meeting	
CLNINDIA	10-Apr-15	Annual General Meeting	
SANOFI	16-Apr-15	Annual General Meeting / Dividend	35
VESUVIUS	27-Apr-15	Annual General Meeting / Dividend	6
ABB	28-Apr-15	Annual General Meeting / Dividend	3.7
LINDEINDIA	30-Apr-15	Annual General Meeting / Dividend	1.5
ITDCM	5-May-15	Annual General Meeting	
CASTROLIND	6-May-15	Dividend	4

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1173/\$1141 & Resistance = \$1227/\$1254.
- Crude oil range->\$54 to \$44.
- Nasdaq Composite Falls Most in Two Weeks as Tech Shares Tumble: - U.S. stocks fell, sending the Nasdaq Composite Index down the most in two weeks, as technology tumbled and investors sold the quarter's biggest winners.
- Bank of China Profit Rises Even as Bad-Loan Provisions Jump: - Bank of China Ltd., the nation's third-largest lender by market value, posted a 4.8 percent gain in quarterly profit as loan and fee income offset a near-doubling of provisions for soured credit.
- ECB Said to Lift Greek Emergency Cash above 71 Billion Euros: - The European Central Bank approved an increase of more than 1 billion euros (\$1.1 billion) in the emergency funds available to Greek lenders, two people familiar with the decision said.
- Durable Goods Orders in U.S. Unexpectedly Fell in February: - Orders for durable goods unexpectedly dropped in February, a sign the slowdown in global growth may be weighing on American manufacturers.
- Oil in Storage Rises More Than Expected Again: - America's oil in storage just hit another record after rising for the 11th consecutive week. Stockpiles rose 8.2 million barrels, or 1.8 percent, to 466.7 million barrels last week, the EIA reported today. Analysts had expected an increase of 4.75 million barrels. The amount of oil the U.S. is cranking out also edged up slightly, for the seventh consecutive week, to a rate of 9.42 million barrels a day.

TRENDS & OUTLOOK – DATE: 26- Mar- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	25825	26100	26400	26700	26966
SILVER (May)	35700	37000	38100	39200	40500

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Apr)	375	381	386	391	397
ZINC (Mar)	124.70	127.20	129.30	132.10	134.70
LEAD (Mar)	110.10	112.30	114.75	117.45	120.20
NICKEL (Mar)	821	834	858	883	907

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Apr)	2855	2970	3065	3175	3333
NATURAL GAS (Mar)	158	165	171	176	181

DATE TALKS : TODAY'S ECONOMIC DATA :

Unemployment Claims, FOMC Member Lockhart Speaks, Flash Services PMI, Natural Gas Storage, BOE Gov Carney Speaks.



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